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Agricultural Marketing Service

Poultry Programs

Market News Branch

World Agricultural Outlook - Poultry

Over the next 10 years, per capita poultry consumption is projected to rise an average of 1.5 percent annually and production will grow 2.4 percent. The United States remains the world's largest poultry producer, generating roughly 41 percent of world output. Broiler trade is projected to expand 37 percent from 1999 to 2009, for a total change of more than 1.3 mmt (million metric tons.) Roughly 50 percent of the total growth in production is expected to occur in the United States. China, Brazil, the European Union and Mexico will also experience major growth. About 51 percent of the import growth will come from China, Hong Kong, Japan, and Mexico.

Broiler Production (Thousand Metric Tons)

	1999	2009
U.S.	13,337	17,937
Brazil	4,990	6,047
China-Mainland	*4,059	*6,649
E.U.	5,910	6,650
Mexico	1,680	2,143
Thailand	960	1,117

*FAPRI adjusted data

U.S. exports are expected to rise an average of 4.5 percent annually to capture more than 80 percent of the projected growth in international broiler trade. Abundant grain supplies and high productivity give both Brazil and the U.S. an advantage over competitors in Europe and East Asia.

Broiler Meat Trade (Thousand Metric Tons)

Net Exporters	1999	2004	2009
Brazil	700	797	888
E.U.	538	552	577
Thailand	273	296	312
U.S.	2,099	2,732	3,249

Net Importers

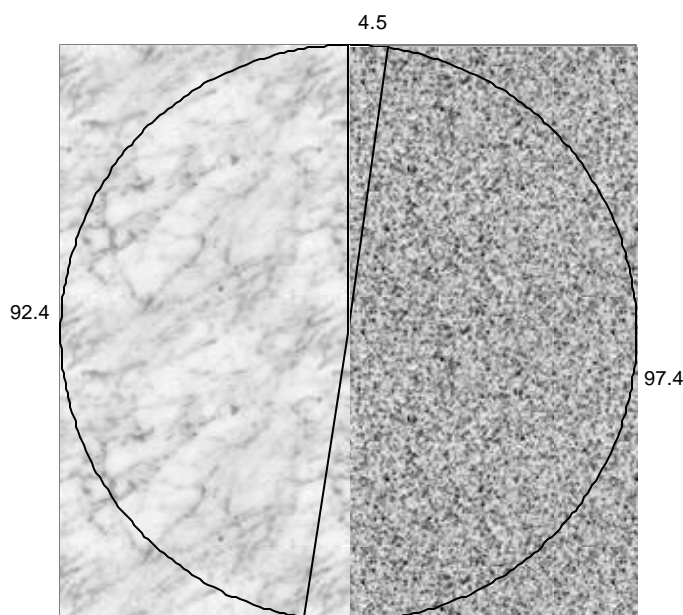
	1999	2004	2009
China-Mainland	499	617	766
China-HongKong	288	336	387
Japan	527	683	784
Mexico	128	197	213
Russia	495	523	533
Saudi Arabia	245	239	230

Source: The Food and Agricultural Policy Research Institute, Iowa State University

U.S. Chicken Leg Quarter Exports January -March 2000

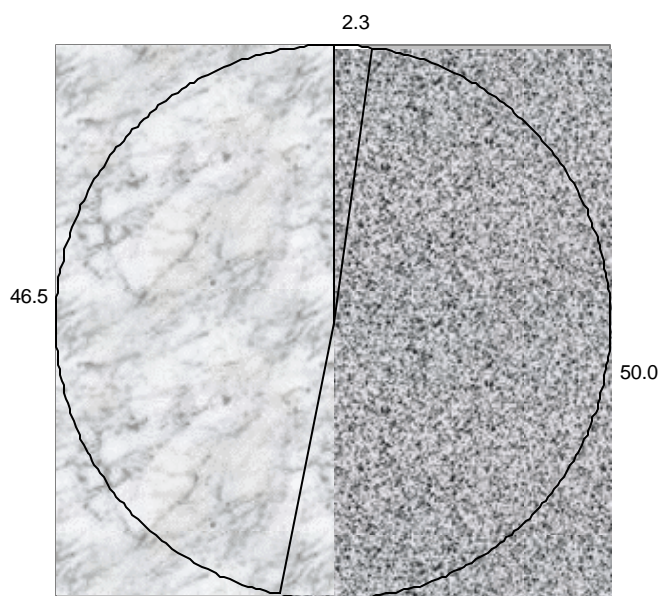
Volume in Million Metric Tons

□ China ■ Russia □ Rest of World



Value in Million U.S. Dollars

□ China ■ Russia □ Rest of World



Source: Department of Commerce, Bureau of the Census

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Inspected Egg Products-U.S. & Canada Export/Import Trade
U.S. Exports to Canada, in Pounds (Preliminary)

Week Ending May 20, 2000

Year-To-Date

	(000)		(000)
Type	2000	1999/1	2000
Liquid	91	438	2,155
Frozen	0	0	40
Dried	101	0	213
Total	192	438	2,408

U.S. Imports From Canada, in Pounds (Preliminary)

Week Ending May 20, 2000

Year-To-Date

	(000)		(000)
Type	2000	1999/1	2000
Liquid	95	71	2,348
Frozen	55	0	255
Dried	0	50	563
Total	150	121	3,166

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending May 20, 2000

Year-To-Date

	2000	1999/1	2000	1999
Jumbo	48	55	405	310
Extra Large	1,310	1,590	12,762	11,725
Large	4,095	3,671	57,817	43,344
Medium	1,043	2,195	13,003	19,316
Ungraded	8,400	17,290	72,000	164,489
Misc	0	0	5,310	3,228
Total	14,896	24,801	161,297	242,412

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

LIVE POULTRY SLTRD UNDER INSPECTION W/E 20-May-00
(PRELIMINARY)**U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,873	1,584	3,457
LAST WEEK	2,024	1,238	3,262
SAME WEEK YR AGO	2,329	1,356	3,685
TO-DATE/2000	40,647	27,531	68,178
TO-DATE/1999	44,152	26,853	71,005

SOURCE: AGRICULTURE CANADA, POULTRY DEVELOPMENT DIVISION

**TOTAL U.S. FOWL SLAUGHTERED
IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,299	1,584	3,883
LAST WEEK	2,388	1,238	3,626
SAME WEEK YR AGO	2,771	1,356	4,127
TO-DATE/2000	50,858	27,581	78,439
TO-DATE/1999	53,900	27,008	80,908

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 26-MAY-00**CHICKEN PRICES**

-----FROZEN----- -----FRESH-----

FAT	FOB	DELIVERED	FOB	DELIVERED
CONTENT	DOCK		DOCK	
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	-	19.00	12.25-13.00	14.00
WTD AVERAGE		19.00	12.75	14.00
306,000 pounds, this includes 0 pounds for export shipment.				
15-20%				
RANGE	-	13.00	9.50-12.50	12.50-14.00
WTD AVERAGE		13.00	10.84	13.00
1,652,400 pounds, this includes 285,600 pounds for export shipment.				
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 26-MAY-00**CHICKEN PRICES**

-----FROZEN----- -----FRESH-----

FAT	FOB	DELIVERED	FOB	DELIVERED
CONTENT	DOCK		DOCK	
15% OR LESS				
RANGE	15.00-17.00	-	16.00-16.40	-
WTD AVERAGE	15.60		16.06	

624,000 pounds, this includes 104,000 pounds for export shipment.

CHICKEN PRICES, WITH ADDED SKIN

15% OR LESS				
RANGE	14.00	-	-	15.00
WTD AVERAGE	14.00			15.00
440,000 pounds, this includes 0 pounds for export shipment.				
15-20%				
RANGE	12.21-13.00	13.25	10.50-11.25	12.00-14.00
WTD AVERAGE	12.34	13.25	10.79	12.90
1,408,000 pounds, this includes 208,000 pounds for export shipment.				
20% OR MORE				
RANGE	-	-	-	12.50
WTD AVERAGE				12.50

320,000 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT

FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS
MAY 26, 2000

Trade sentiment barely steady to fully steady, mostly steady on fresh tom breast meat. Some industry members indicated offers of fresh tom breast meat were fully adequate and buyers were reluctant to pay higher prices, while others were sold out for next week's shipments and were showing strength. The fresh mechanically separated turkey market continued slow for the abundant offerings with reports still noted of fresh being moved into pet foods at 7 cents delivered. Domestic trading centered on a fair volume of fresh tom breast meat, light on the balance of items. Export demand continued to be the most active on drums, thigh meat and wings. Trading consisted of light volumes. Tom defatted gizzards traded at 62.50 cents delivered port for export.

FRIDAY, MAY 26, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	24.00		24.00	104	24.01	792
WINGS FULL-CUT - TOMS		W	18.50	104	18.50	184
WINGS, V-TYPE, TOM	24.00		24.00	312	24.00	312
TAILS		R	19.00	80	20.13	184
MECHANICALLY SEPARATED 2/	12.00-14.50		12.63	160	12.97	632
THIGH MEAT - FROZEN	60.00-64.00		62.22	360	61.00	960

THURSDAY, MAY 25, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.00-26.25		24.46	424
WINGS FULL-CUT - TOMS		W	18.50	104
WINGS, V-TYPE, TOM				
TAILS	19.00		19.00	80
MECHANICALLY SEPARATED 2/		W	13.19	432
THIGH MEAT - FROZEN	61.00		61.00	160

WEDNESDAY, MAY 24, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.00		23.00	80
WINGS FULL-CUT - TOMS	18.50		18.50	104
WINGS, V-TYPE, TOM				
TAILS	21.00		21.00	104
MECHANICALLY SEPARATED 2/	13.00-14.00		13.19	432
THIGH MEAT - FROZEN	59.00-61.00		60.00	280

TUESDAY, MAY 23, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	23.00-24.00		23.43	184
WINGS FULL-CUT - TOMS		M	18.50	80
WINGS, V-TYPE, TOM				
TAILS		R	20.00	120
MECHANICALLY SEPARATED 2/	12.00		12.00	40
THIGH MEAT - FROZEN		M	60.00	160

MONDAY, MAY 22, 2000**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	22.00	104
WINGS FULL-CUT - TOMS	18.00-19.00		18.50	80
WINGS, V-TYPE, TOM				
TAILS		R	20.00	120
MECHANICALLY SEPARATED 2/		R	10.75	104
THIGH MEAT - FROZEN	59.00-61.00		60.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.